



EquineAtlas User Guide

Version 2.0 | September 2026

Every horse has a story. EquineAtlas helps preserve it.

Welcome

This guide is designed to help you get comfortable with EquineAtlas quickly. You do not need to learn every screen at once. Start with your horse, add the information that matters to you, and use the barn and sharing tools when you need them.

This guide reflects the current Founding Member / Founding Barn release reviewed in September 2026. Screens may vary slightly by device or app-store release. Atlas Guardian is not documented as a live feature here because the broader Atlas Guardian milestone remains in development.

Find what you need

Use this page as your shortcut. Most people only need a few sections to get started.

If you want to...	Go here
New to EquineAtlas?	Start with Account & Profile, then Create Your Horse.
Want to keep records organized?	See Care Records, Documents & Exporting.
Need to connect a vet, trainer, farrier, or emergency contact?	See Care Team & Sharing.
Joining a barn?	See Barn Invitations and Add Your Existing Horse to a Barn.
Managing a barn?	See Barn Dashboard, Horse Types, Facilities, and Connected Credit.
Need to change your plan or account settings?	See Plans, Settings & Account Management.

A note about ownership

EquineAtlas keeps ownership of the horse record separate from barn participation. A horse can be connected to a barn and assigned to a stall without transferring ownership of that horse record.

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1. Account & Profile

Your EquineAtlas account is the starting point for your horses, barn relationships, care team, recognition, and subscription access.

Steps

1. Open EquineAtlas and tap Sign Up.
2. Enter your name, email address, password, and confirmation.
3. Tap Create Account.
4. After signing in, open your profile from the profile icon to review account details, recognition, invitations, subscription, and settings.

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← Sign Up

Create Account
Join EquineAtlas Today

Full Name
chad whiskey

Email
your@email.com

Password

Create Account

Helpful tip

Use an email address you can access regularly. Barn invitations and account notices may be tied to the email on your account.

2. Founding Recognition & Plans

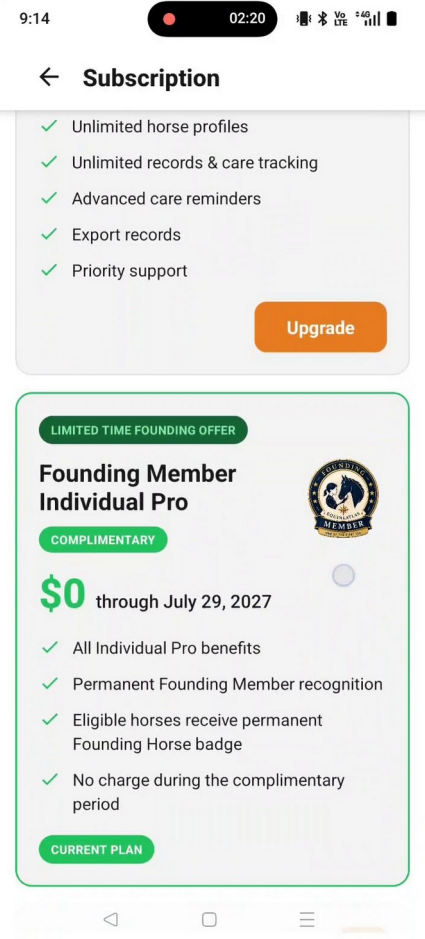
Eligible early users and barns may receive Founding recognition. Recognition and subscription access are shown directly in the app so you can see what is included and whether anything is due.

Steps

1. Open Settings or your profile.
2. Choose Manage Subscription to view your current plan.
3. Review any Founding Member, Founding Horse, or Founding Barn recognition shown on your account or horse.
4. Check the complimentary-through date and amount due shown in the app.

What to know

- Founding Member recognition is displayed on the member account.
- Eligible horses can receive permanent Founding Horse recognition.
- Founding Barn recognition is displayed on the barn dashboard.



Founding Member plan example

Helpful tip

Founding recognition is intended to stay with the member, horse, or barn as described in the app. The exact complimentary-through date is shown on your own account.

3. Create and Manage a Horse

A horse profile is the center of EquineAtlas. Build it once, then keep adding records, documents, care contacts, and barn relationships over time.

Steps

1. Go to Horses.
2. Tap Add Horse.
3. Add the horse photo and Horse Name.
4. Continue through identity, physical details, pedigree/registration, markings, and notes as applicable.
5. Save the horse profile.
6. Open the horse later to update details, records, photos, sharing, or export options.

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← Add Horse

Horse Identity Step 1 of 3

Profile Photo *

Add Horse Photo

Horse Name *

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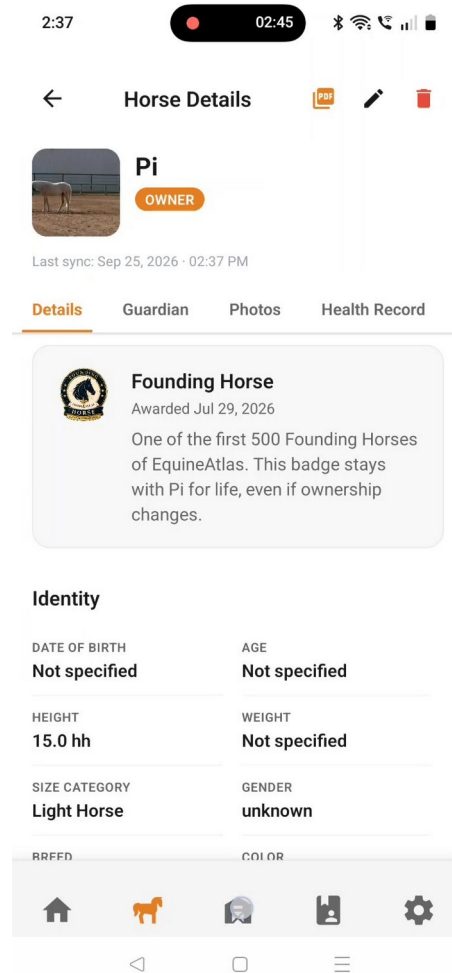
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Add Horse - Horse Identity

Helpful tip

You do not have to fill in every optional field on day one. Start with the basics, then make the record more complete over time.



Horse profile with Founding Horse recognition

Why one horse record matters

When an owner later connects the horse to a barn, EquineAtlas uses the existing owner-managed horse record. The barn relationship should not require creating a duplicate horse profile.

4. Care Records, Documents & Exporting

Use the horse record to keep care history and important documents together. The exact fields can vary by record type, but the overall flow is simple.

Add a care record

1. Open the horse profile.
2. Open Health Record.
3. Tap Add.
4. Choose the record type, such as Vet, Farrier, Training, or Other.
5. Enter the service date, visit time, provider, and notes.
6. If available for that record, use confidential/private fields for owner-only information.

7. Tap Add Record.

Edit a record

8. Open the existing record.

9. Tap Edit.

10. Update the needed fields.

11. Tap Update Record.

Export records

12. Open the horse profile.

13. Tap the PDF / export option.

14. Choose the available export settings.

15. Review the preview.

16. Save or share the PDF using your phone.

Good recordkeeping habit

Use clear dates and provider names whenever possible. A short, consistent record today is much more useful than trying to reconstruct a horse's history later.

5. Care Team & Sharing

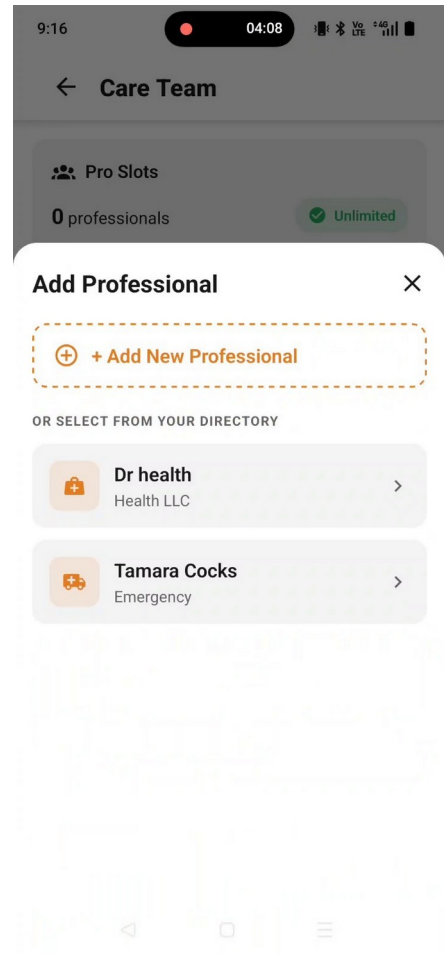
Care Team helps you keep important people connected to the horse without turning the horse record into a contact list you have to rebuild each time.

Steps

1. Open Care Team.
2. Tap Add Professional.
3. Add a new professional or select someone already in your directory.
4. Use the relevant horse sharing area when you need to invite someone to view or help manage a horse record.
5. Choose the access role offered by the app and send the invitation.

What to know

- Common horse-sharing roles include Viewer, Editor, and Admin.
- Owners retain primary control of the horse record.
- Use Admin access carefully because it can include broader management permissions.



Add a professional to Care Team

Helpful tip

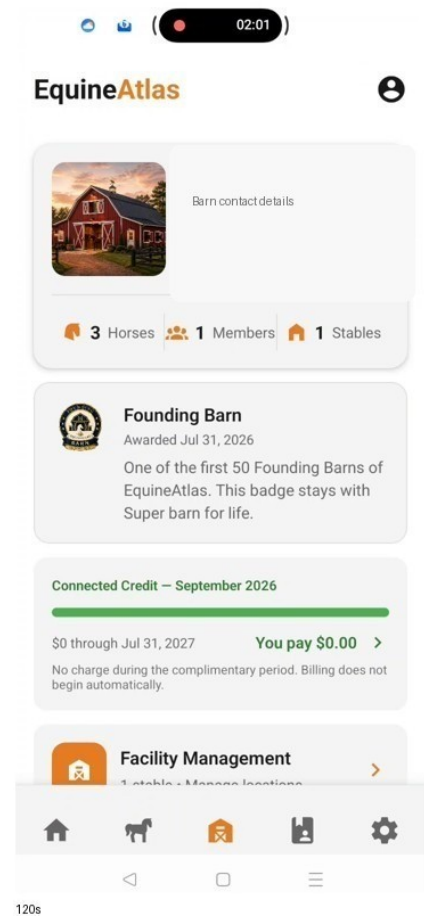
Adding someone to Care Team and giving someone horse-record access are related but not identical. Only grant the level of access that person actually needs.

6. Barns at a Glance

The barn area brings together horses, members, facilities, and barn-specific subscription information while keeping horse ownership clear.

Steps

1. Open the Barn tab.
2. Select the barn you manage or belong to.
3. Use the barn dashboard to review horse count, members, stables, recognition, Connected Credit, and facility management.
4. Open Horses, Members, or Facility Management for the task you need.



Barn dashboard

Helpful tip

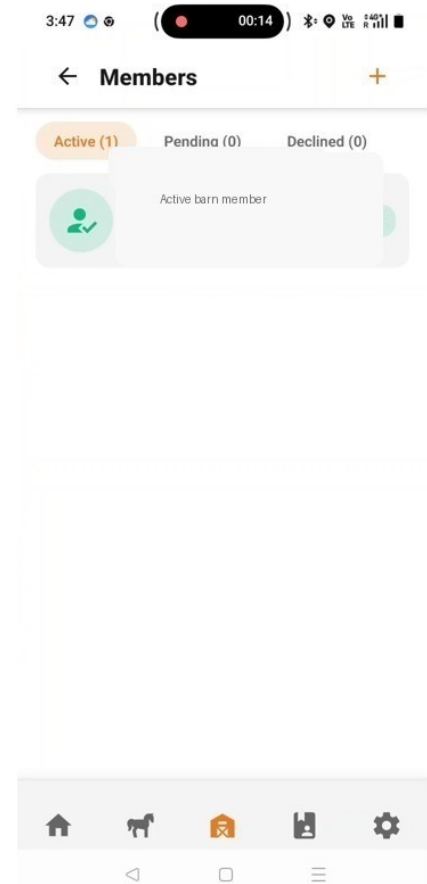
The barn is a relationship around the horse record, not a replacement for it. Owners keep ownership of their horse record while the barn can manage barn-specific placement and participation.

7. Barn Invitations & Membership

Barn membership starts with an invitation. After acceptance, the member can participate in the barn and connect the horses that actually belong there.

Steps

1. The barn manager sends an invitation to the member.
2. The invited person signs in to EquineAtlas.
3. Open Pending Invitations from the profile area.
4. Accept the correct barn invitation.
5. After acceptance, the person appears as an active barn member.



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Active barn member

Helpful tip

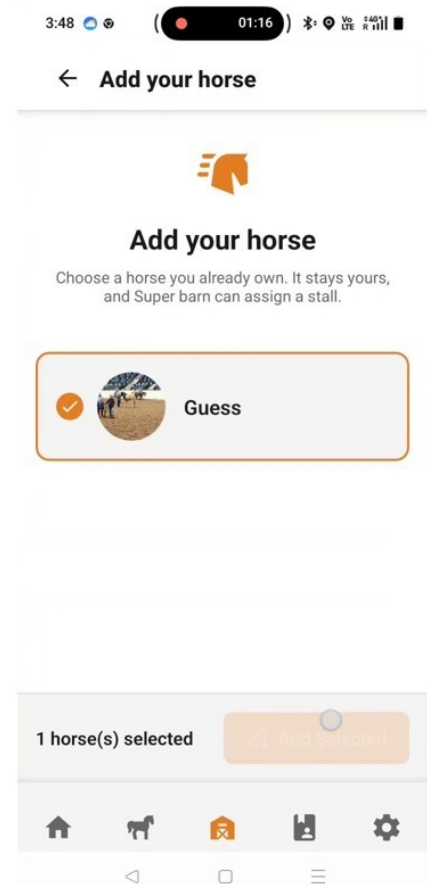
Joining a barn does not automatically mean every horse on the member account belongs at that barn. The owner chooses which horse to connect.

8. Add Your Existing Horse to a Barn

If you already own the horse in EquineAtlas, connect that existing horse to the barn. Do not create a second barn-managed copy.

Steps

1. Join or accept the barn invitation first.
2. Open the barn.
3. Tap Add your horse.
4. Select the horse you already own.
5. Confirm the selection.
6. The horse remains yours, and the barn can assign a facility or stall.



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Add your existing horse to the barn

Helpful tip

This is an important EquineAtlas principle: one durable horse record, with ownership and barn participation handled separately.

9. Horse Types in a Barn

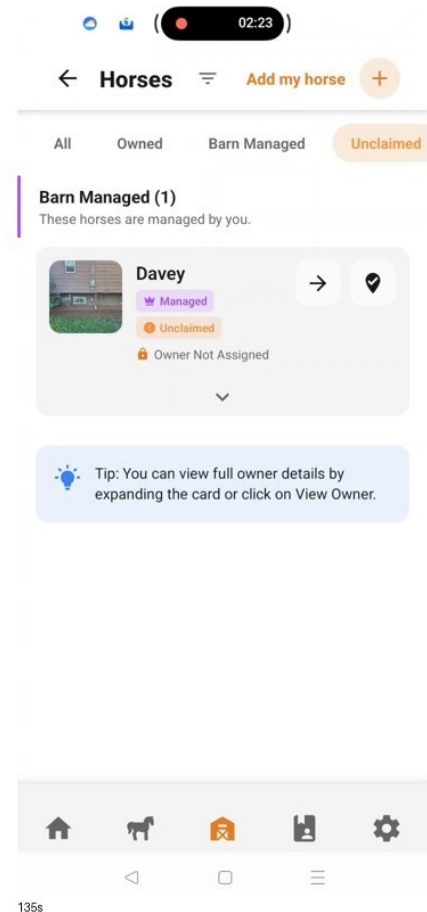
The barn horse list can contain horses with different relationship states. Understanding the labels helps prevent duplicate records.

Steps

1. Open the barn.
2. Open Horses.
3. Use the tabs or labels to distinguish Owned, Barn Managed, and Unclaimed horses.
4. Open a horse card to review owner information or barn-management status.

What to know

- Owned: the horse has an owner-connected record.
- Barn Managed: the barn is managing the horse profile.
- Unclaimed: the barn-managed horse has not yet been connected to an owner.



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Barn horse list

Helpful tip

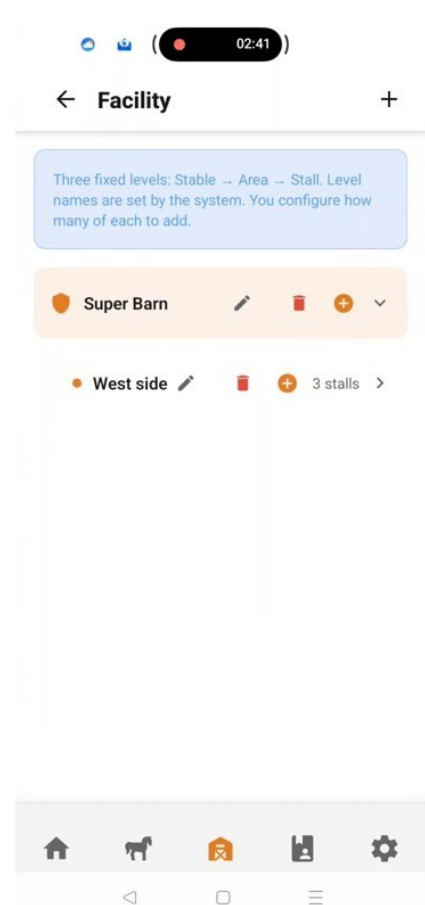
When a real owner already has an EquineAtlas horse record, use the member-owned connection flow instead of creating a new Barn Managed profile.

10. Facilities, Areas & Stalls

Facility Management uses a simple three-level structure so barns can organize where horses are located.

Steps

1. Open Facility Management.
2. Create or open a Stable.
3. Add an Area within the Stable.
4. Add Stalls within the Area.
5. Assign horses to the appropriate stall.
6. Edit or remove facility elements as barn needs change.

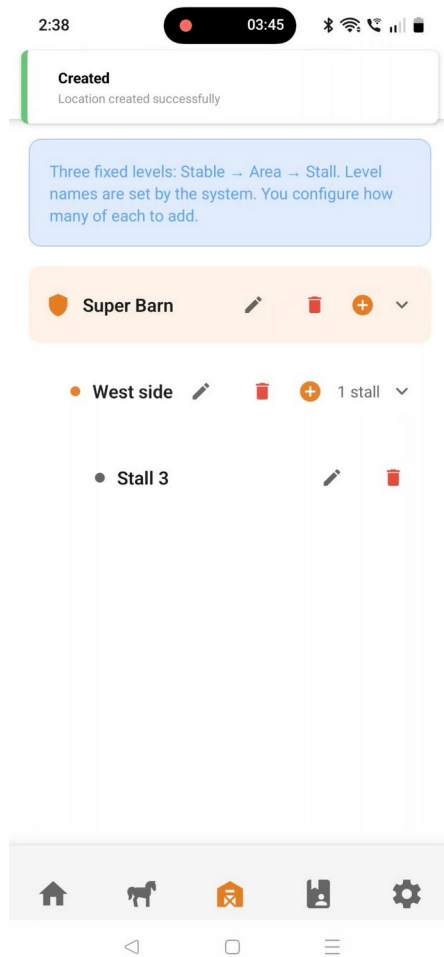


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Facility hierarchy: Stable > Area > Stall

Helpful tip

Facility assignment does not change ownership of the horse record. It only records where the horse is placed within the barn.



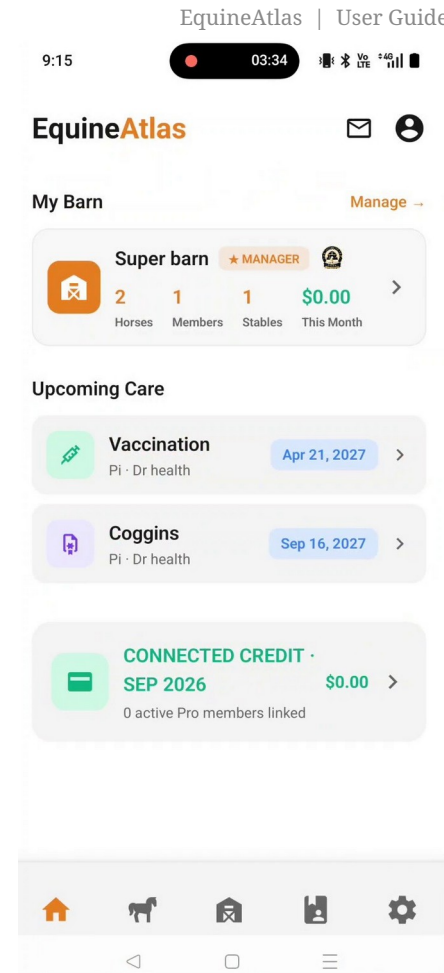
Stall assignments within a barn area

11. Founding Barn & Connected Credit

Barn subscription information is shown in the barn experience so the manager can see the current amount due and any Connected Credit earned.

Steps

1. Open your barn dashboard or Professional Dashboard.
2. Review the Founding Barn card if the barn is eligible.
3. Open Connected Credit to review linked qualifying Pro members.
4. Check the current month's credit and amount due.



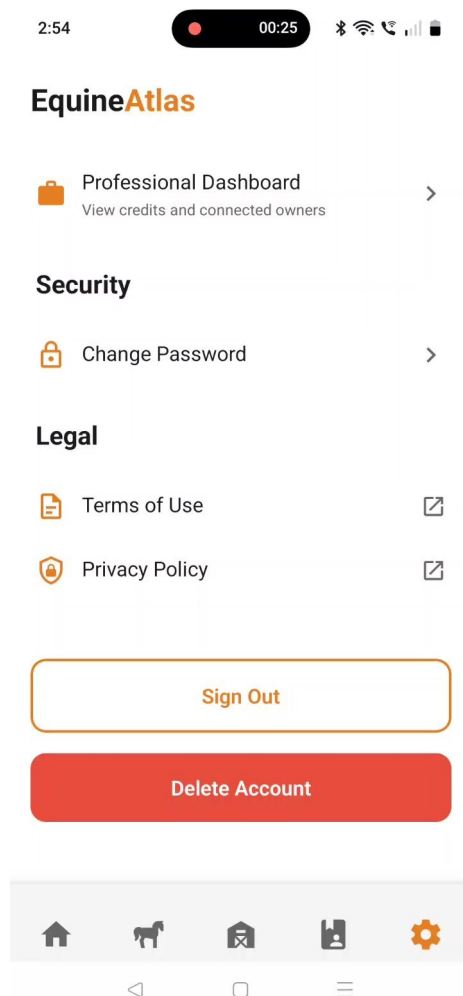
Connected Credit summary

Helpful tip

Connected Credit applies to the Barn Manager subscription. Each qualifying connected Individual Pro member reduces the monthly barn cost by \$1 under the current model. Your own dashboard is the source of truth for the month's amount due.

12. Plans, Settings & Account Management

Your profile and Settings area are where you manage subscription access, password, legal links, feedback, and account controls.



Settings and account controls

Common account tasks

- Change your password from Settings.
- Review Terms of Use and Privacy Policy from Settings.
- Manage your subscription from the Subscription / Manage Subscription area.
- Use Sign Out when switching accounts during testing or shared-device use.
- Use Delete Account only when you are certain you want to remove the account.

Before deleting an account

Account deletion is irreversible. Read the in-app confirmation carefully so you understand what will happen to horse profiles, records, and sharing relationships connected to that account.

13. Common Questions

I joined a barn. Why is my horse not there automatically?

Barn membership and horse placement are separate. Open the barn and use Add your horse to choose the horse that is actually located there.

Should I create a Barn Managed horse if the owner already has a horse record?

No. Connect the owner-managed horse to the barn so the lifetime record stays together.

Can the barn assign my horse to a stall without taking ownership?

Yes. Facility and stall assignment are barn-management actions and do not transfer ownership of the horse record.

What is the difference between Care Team and horse sharing?

Care Team keeps professional and emergency contacts organized. Horse sharing grants access to a particular horse record using the roles offered by the app.

Where do I see my Founding benefits?

Look in your profile, subscription area, horse profile, or barn dashboard depending on the type of Founding recognition.

Is Atlas Guardian included in this guide?

Not yet. The broader Atlas Guardian milestone is still in development, so this guide focuses on functionality that is available in the current production release.

14. Help & Support

If something does not look right, start with the simplest checks: confirm you are signed into the expected account, confirm the correct horse or barn is selected, and refresh the screen. If the issue continues, reach out through EquineAtlas support.

- Website: equineatlas.horse
- Use the Support Center or Contact Us page for help.
- When reporting a problem, include what you were trying to do, what happened, and a screenshot when possible.
- For barn issues, include whether you were acting as an owner, member, or barn manager.

Thank you for helping improve EquineAtlas

EquineAtlas is still growing. Clear feedback about confusing steps, missing information, or repeated work is especially valuable because it helps us make horse ownership and barn management simpler over time.

Every horse has a story. EquineAtlas helps preserve it.